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Case Name: MATTHEW S. O'HAVER

Case No: 07 B 70890

CERTIFICATION OF REVIEW

The U.S. Trustee has reviewed the Trustee's Final Report, Request for Compensation and Proposed Distribution in the above-entitled case.

Dated: 9/19/07 WILLIAM T. NEARY

United States Trustee, Region 11

BY: ___/s/____

CAROLE J. RYCZEK

Attorney for the U.S. Trustee